

Customer Service Program—Europe

EFFECTIVE PLANNING FOR EFFECTIVE PERFORMANCE

INPUT's Customer Service Program provides the detailed customer service information you need to forecast service requirements, analyze competition, and address the challenges of new technology.

You receive research-based studies and support services which address questions such as:

- What services do your users really require and how can you meet their needs most efficiently?
- What is the competition doing and how should you respond?
- Where are the sources of service revenue growth for the next five years?
- How will increases in hardware reliability and software complexity affect your personnel mix?
- What are the new service techniques and how are they being received in the marketplace?

VENDOR COVERAGE

IBM	Siemens
Olivetti	Digital
Honeywell-Bull	Nixdorf
Unisys	Hewlett-Packard
ICL	NCR
Wang	Amdahl

CUSTOMER SERVICE ANALYSIS REPORT

Presents the results of 2,000 interviews of users of service by system size, country and vendor. Service and support functions analyzed include response time, satisfaction levels, and 'fix' time.

COUNTRY COVERAGE

West Germany	France
U.K.	Italy
Belgium	Netherlands
Norway	Sweden
Spain	Switzerland

MARKET/ISSUE REPORTS

Independent Maintenance Markets, 1989-1993

Analyzes and forecasts individual 'third-party' maintenance markets in Europe as well as profiling vendors and user reactions to independent maintenance.

Customer Service Pricing Trends

Examines customer perceptions and trends in pricing for systems software and hardware support.

Software Maintenance and Support

Examines vendor strategies for pricing and delivery; forecasts trends in this fast-changing market.

The Impact of Service Quality Standards

Looks at the impact of quality standards BS 5750 and ISO 9000.

Fourth-Party Maintenance Opportunities

Surveys this growing market and identifies opportunities for maintenance vendors.

Vendor Service Revenue Analysis

Analyzes vendor revenue streams in service and forecasts the growth areas and opportunities.

One other 'topical' issue report—to be defined.

CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Bimonthly Customer Service Newsletter

Topical news is provided about customer service in Europe and the USA (e.g., new vendor service policies, service offerings, vendor performance).

RELATED SERVICES

- Customer Service Program—U.S. covers the U.S. hardware and software maintenance and support industry.
- Custom Research and Consulting Projects on particular customer service issues such as customer satisfaction, pricing, competition, etc.

PROGRAM DESCRIPTION

CUSTOMER SERVICE ANALYSIS REPORT

Contains Analysis by:

- Country
- Vendor
- System Size
 - Small Systems
 - Mid-Range Systems
 - Large Systems
 - Associated Systems Software

Based on a survey of 2,000 service users

MARKET/ISSUE REPORTS

- Independent Maintenance Markets
- Customer Service Pricing Trends
- Software Maintenance and Support
- The Impact of Service Quality Standards
- Fourth-Party Maintenance Opportunities
- Vendor Service Revenue Analysis
- To Be Defined

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- On-Site Visits
- Bimonthly Newsletter

About INPUT

INPUT provides planning information, analysis, and recommendations to managers and executives in the information systems industries. Through market research, technology forecasting, and competitive analysis, INPUT supports client management in making informed decisions.

Continuous advisory services, proprietary research/consulting, merger/acquisition assistance, and multiclient studies are provided to users and vendors of information systems and services (software, processing services, turnkey systems, systems integration, professional services, communications services, systems/software maintenance and support).

Many of INPUT's professional staff members have more than 20 years' experience in their areas of specialization. Most have held senior management positions in operations, marketing, or planning. This expertise enables INPUT to supply practical solutions to complex business problems.

Formed as a privately held corporation in 1974, INPUT has become a leading international research and consulting firm. Clients include more than 100 of the world's largest and most technically advanced companies.

Offices

North America

Headquarters

1280 Villa Street
Mountain View, CA 94041
(415) 961-3300
Telex 171407 Fax (415) 961-3966

New York

Parsippany Place Corp. Center
Suite 201
959 Route 46 East
Parsippany, NJ 07054
(201) 299-6999
Telex 134630 Fax (201) 263-8341

Washington, D.C.

8298 C, Old Courthouse Rd.
Vienna, VA 22180
(703) 847-6870 Fax (703) 847-6872

International

Europe

Piccadilly House
33/37 Regent Street
London SW1Y 4NF, England
01-493-9335
Telex 27113 Fax 01-629-0179

Paris

29 rue de Leningrad
75008 Paris, France
(16) 44-80-48-43 Fax (16) 44-80-40-23

Japan

FKI, Future Knowledge Institute
Saida Building,
4-6, Kanda Sakuma-cho
Chiyoda-ku,
Tokyo 101, Japan
03-864-4026 Fax 001-03-864-4114

Market Analysis Program—Europe

PLAN FOR SUCCESS

INPUT's Market Analysis Program is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your company.

USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

FORECAST AND ANALYSIS REPORT

European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment, and key opportunities available to industry players.

MARKET REPORTS

Professional Services

Emphasizes Systems Integration, major project contracting and the role of the sub-contractors.

Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

Electronic Information Services

This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce, and administration. Analyses the changing delivery modes chosen by vendors.

Software Maintenance and Support

Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.

CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short-term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Client Conference

This annual conference enables INPUT's clients to be updated on key strategic industry trends and developments, as well as meet senior staff from other INPUT clients. Attendance at this conference is available at a reduced fee for full subscribers.

RELATED SERVICES

- The Vendor Analysis Program provides company profiles and support data on European vendors.
- Market Analysis Program—U.S. covers the computer software and services markets in the U.S.
- Custom Research and Consulting projects analyze market opportunities, user needs, competitive environment, acquisition targets, etc.
- Consultant Presentations—INPUT's consultants are available to provide presentations for planning meetings, user groups, or other functions.

PROGRAM DESCRIPTION

FORECAST AND ANALYSIS REPORT

- Market Forecasts, 1989-1994
 - Systems Integration
 - Professional Services
 - Software Products
 - Turnkey Systems
 - Processing Services
 - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

MARKET REPORTS

- Professional Services
(Includes Systems Integration)
- Workstation Application Software
- Electronic Information Services
- Turnkey System Opportunities
- Software Maintenance and Support

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- Client Conference
- On-Site Visits

Market Analysis Programme—Europe

PLAN FOR SUCCESS

INPUT's Market Analysis Programme is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your firm.

USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

FORECAST AND ANALYSIS REPORT

European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment and key opportunities available to industry players.

MARKET REPORTS

Professional Services

Emphasises Systems Integration, major project contracting and the role of the sub-contractors.

Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

Electronic Information Services

This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce and administration. Analyses the changing delivery modes chosen by vendors.

Software Maintenance and Support

Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.

CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short-term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Client Conference

This annual conference enables INPUT's clients to be updated on key strategic industry trends and developments, as well as meet senior staff from other INPUT clients. Attendance at this conference is available at a reduced fee for full subscribers.

RELATED SERVICES

- The Vendor Analysis Programme provides company profiles and support data on European vendors.
- Market Analysis Programme—U.S. covers the computer software and services markets in the U.S.
- Custom Research and Consulting projects analyse market opportunities, user needs, competitive environment, acquisition targets, etc.
- Consultant Presentations—INPUT's consultants are available to provide presentations for planning meetings, user groups or other functions.

PROGRAMME DESCRIPTION

FORECAST AND ANALYSIS REPORT

- Market Forecasts, 1989-1994
 - Systems Integration
 - Professional Services
 - Software Products
 - Turnkey Systems
 - Processing Services
 - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

MARKET REPORTS

- Professional Services
(Includes Systems Integration)
- Workstation Application Software
- Electronic Information Services
- Turnkey System Opportunities
- Software Maintenance and Support

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- Client Conference
- On-Site Visits

**QUALITY CONTROL
 PROOFREADING SIGNOFF**

*no need to
 proof read
 final copy*

DESCRIPTION PROGRAM BROCHURE
PROJECT CODE AENG
AUTHOR PAC / KH

DATE TO PROOFREADER	TO BE PROOFED BY	INITIAL	DATE
<u>10/28/88</u>	<u>STEVE SHANKLAND</u>	<u>SAS</u>	<u>10/28</u>
<u>11/1</u>	<u>PAC</u>	<u>PM</u>	<u>11</u>
<u>11/9/88</u>	<u>KEITH HOCKING</u>	<u>Peter Lines</u>	
FINAL Q.C.		<u>pp Keith.</u>	

READY FOR PRINTER

*Good!
 Needs both
 FAX back copy to Keith*

STATE OF TEXAS
COUNTY OF []

[Faint, illegible text, likely a legal document or contract]

[Faint, illegible text, possibly a signature or date]

COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland.

TABLE

Year	1900	1905	1910	1915	1920	1925	1930	1935	1940	1945	1950	1955	1960	1965	1970	1975	1980	1985	1990	1995	2000	2005	2010	2015	2020
Population	100	105	110	115	120	125	130	135	140	145	150	155	160	165	170	175	180	185	190	195	200	205	210	215	220
Area	100	105	110	115	120	125	130	135	140	145	150	155	160	165	170	175	180	185	190	195	200	205	210	215	220
Per Capita	100	105	110	115	120	125	130	135	140	145	150	155	160	165	170	175	180	185	190	195	200	205	210	215	220

FROM INPUT LTD

11. 3. 1982 13:59

P. 1

INPUT

PICCADILLY HOUSE
33/37 REGENT STREET, LONDON SW1Y 4NF
TEL: (01) 493 8335 TELEX: 27113
FAX: (01) 629 0179

FAX TRANSMITTAL FORM

DESTINATION: _____

MV

FAX NUMBER: _____

ANDREA JELLS

ATTENTION: _____

GRAPHICS

Telephone Number/Location _____

NUMBER OF PAGES: _____

1 of 7

CONFIDENTIAL CORRESPONDENCE

YES _____

NO

URGENT

YES

NO _____

DESCRIPTION

• AMENDMENTS TO BROCHURES - AMENDED PAGES

• WE NEED

- 1500 - SSPE

- 1500 - CSPF

} BROCHURES AS SOON

ONLY SENT 11

AS POSSIBLE - EUROPEAN VERSION WITH
"PROGRAMME" SPELLING -

• WHEN WILL THESE BE AVAILABLE?

MANY THANKS.

FROM: _____

KEITH HOCKING

DATE: _____

3 NOVEMBER 88.

INPUT

Project Charge Code: _____



QUALITY CONTROL PROOFREADING SIGNOFF

DESCRIPTION 89 PROGRAM BROCHURE
PROJECT CODE AENG - CSPE
AUTHOR PAC/KH

DATE TO PROOFREADER	TO BE PROOFED BY	INITIAL	DATE
<u>11/1/88</u>	<u>PAC</u>	<u>PM</u>	<u>w/ks</u>
<u>11/3/88</u>	<u>Keith</u>	<u>7"</u>	
<u>11/8/88</u>	<u>KEITH HOCKING</u>	<u>Peter Lines</u>	<u>10.11</u>
		<u>Mr Keith</u>	
FINAL G.C.			

READY FOR PRINTER

Great progress
 Reels both and ~~in~~ FAX copy to
 Keith.

VENDOR COVERAGE

IBM	SIEMENS
OLIVETTI	DIGITAL
HONEYWELL-BULL	NIXDORF
UNISYS	HENLETT-PACKARD
ICL	NCR
WANG	AMDAHL
CONCURRENT	

COUNTRY COVERAGE

WEST GERMANY	FRANCE
U.K.	ITALY
BELGIUM	NETHERLANDS
NORWAY	SWEDEN
SPAIN	SWITZERLAND

TABLE 1

Year	Value
1950	100
1951	105
1952	110
1953	115
1954	120
1955	125
1956	130
1957	135
1958	140
1959	145
1960	150

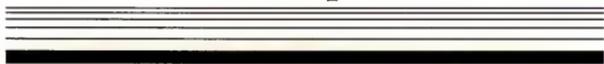
TABLE 2

Year	Value
1950	100
1951	105
1952	110
1953	115
1954	120
1955	125
1956	130
1957	135
1958	140
1959	145
1960	150

INPUT®

Computer/Communications
Systems Industry

Customer Service Programme—
Europe



Customer Service Programme—Europe

EFFECTIVE PLANNING FOR EFFECTIVE PERFORMANCE

INPUT's Customer Service Programme provides the detailed customer service information you need to forecast service requirements, analyse competition and address the challenges of new technology.

You receive research-based studies and support services which address questions such as:

- What services do your users really require and how can you meet their needs most efficiently?
- What is the competition doing and how should you respond?
- Where are the sources of service revenue growth for the next five years?
- How will increases in hardware reliability and software complexity affect your personnel mix?
- What are the new service techniques and how are they being received in the marketplace?

VENDOR COVERAGE

IBM	Siemens
Olivetti	Digital
Honeywell-Bull	Nixdorf
Unisys	Hewlett-Packard
ICL	NCR
Wang	Amdahl
Concurrent	

CUSTOMER SERVICE ANALYSIS REPORT

Presents the results of 2,000 interviews of users of service by system size, country and vendor. Service and support functions analysed include response time, satisfaction levels, and 'fix' time.

COUNTRY COVERAGE

West Germany	France
U.K.	Italy
Belgium	Netherlands
Norway	Sweden
Spain	Switzerland

MARKET/ISSUE REPORTS

Independent Maintenance Markets, 1989-1993
Analyses and forecasts individual 'third-party' maintenance markets in Europe as well as profiling vendors and user reactions to independent maintenance.

Customer Service Pricing Trends
Examines customer perceptions and trends in pricing for systems software and hardware support.

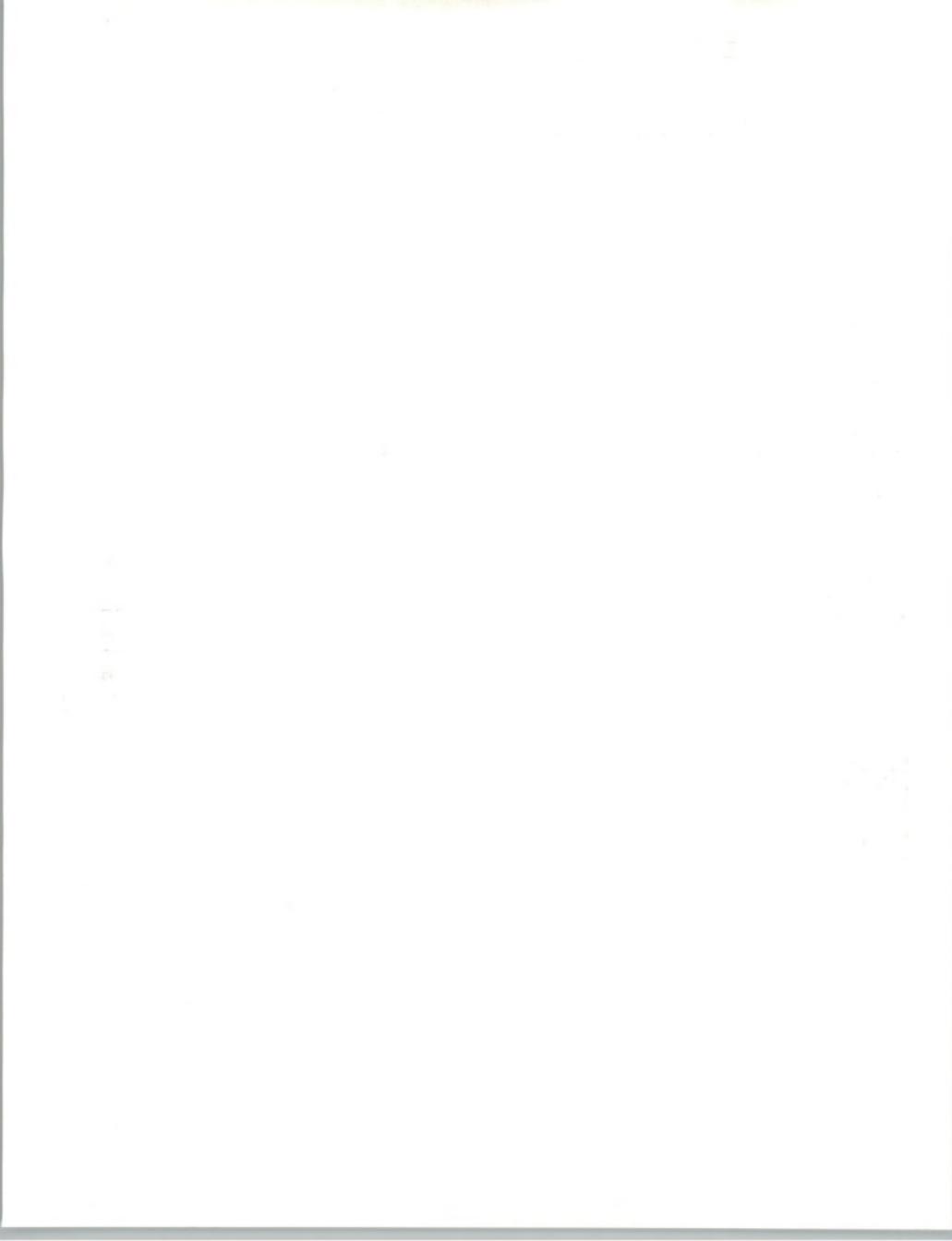
Software Maintenance and Support
Examines vendor strategies for pricing and delivery; forecasts trends in this fast-changing market.

The Impact of Service Quality Standards
Looks at the impact of quality standards BS 5750 and ISO 9000.

Fourth-Party Maintenance Opportunities
Surveys this growing market and identifies opportunities for maintenance vendors.

Vendor Service Revenue Analysis
Analyses vendor revenue streams in service and forecasts the growth areas and opportunities.

One other 'topical' issue report—to be defined.



CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Bimonthly Customer Service Newsletter

Topical news is provided about customer service in Europe and the USA (e.g., new vendor service policies, service offerings, vendor performance).

RELATED SERVICES

- Customer Service Programme—U.S. covers the U.S. hardware and software maintenance and support industry.
- Custom Research and Consulting Projects on particular customer service issues such as customer satisfaction, pricing, competition, etc.

PROGRAMME DESCRIPTION

CUSTOMER SERVICE ANALYSIS REPORT

Contains Analysis by:

- Country
- Vendor
- System Size
 - Small Systems
 - Mid-Range Systems
 - Large Systems
 - Associated Systems Software

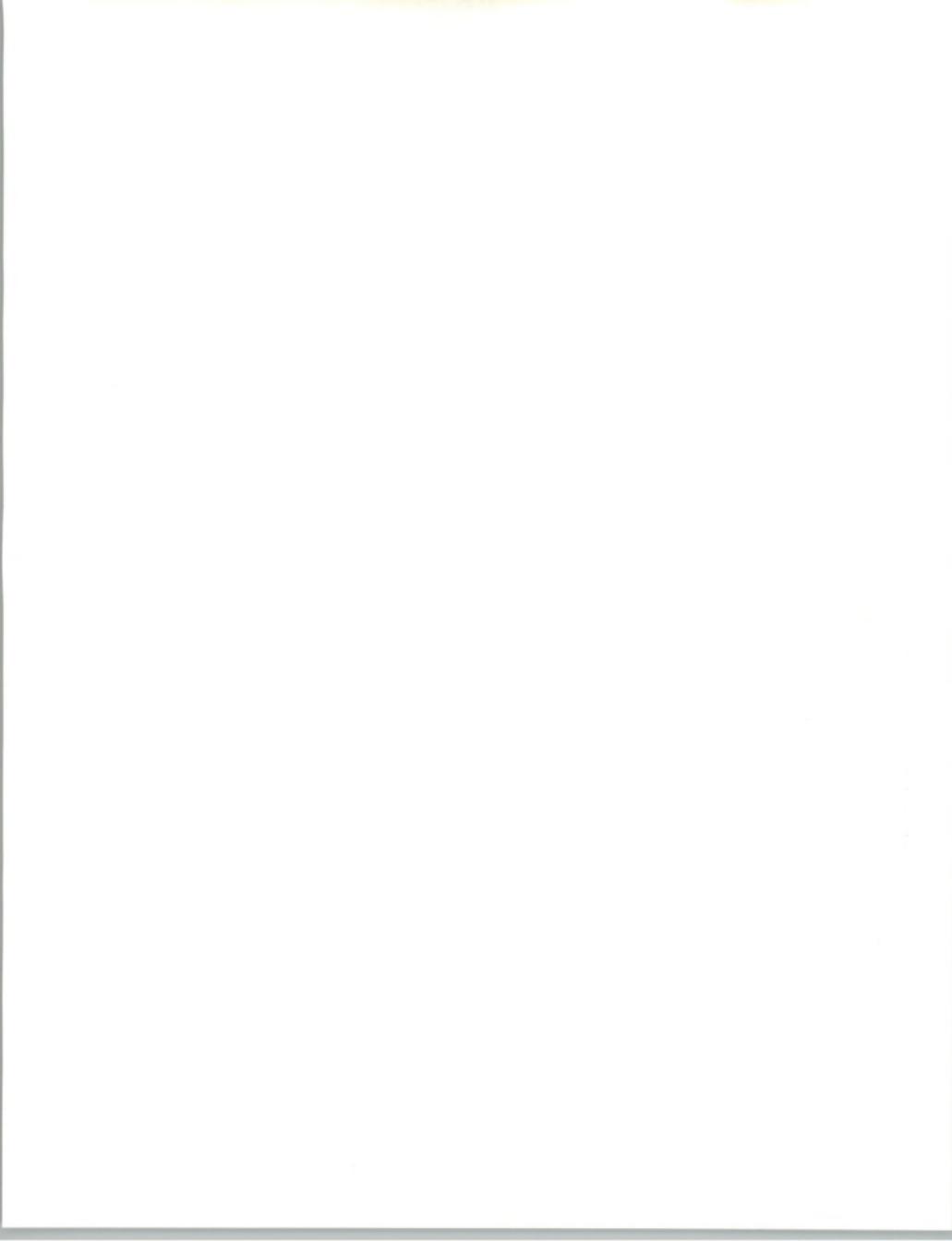
Based on a survey of 2,000 service users

MARKET/ISSUE REPORTS

- Independent Maintenance Markets
- Customer Service Pricing Trends
- Software Maintenance and Support
- The Impact of Service Quality Standards
- Fourth-Party Maintenance Opportunities
- Vendor Service Revenue Analysis
- To Be Defined

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- On-Site Visits
- Bimonthly Newsletter



INPUT[®]

Information Systems Industry

Customer Service Program—
Europe





Customer Service Program—Europe

EFFECTIVE PLANNING FOR EFFECTIVE PERFORMANCE

INPUT's Customer Service Program provides the detailed customer service information you need to forecast service requirements, analyze competition, and address the challenges of new technology.

You receive research-based studies and support services which address questions such as:

- What services do your users really require and how can you meet their needs most efficiently?
- What is the competition doing and how should you respond?
- Where are the sources of service revenue growth for the next five years?
- How will increases in hardware reliability and software complexity affect your personnel mix?
- What are the new service techniques and how are they being received in the marketplace?

VENDOR COVERAGE

IBM	Siemens
Olivetti	Digital
Honeywell-Bull	Nixdorf
Unisys	Hewlett-Packard
ICL	NCR
Wang	Amdahl
Concurrent	

CUSTOMER SERVICE ANALYSIS REPORT

Presents the results of 2,000 interviews of users of service by system size, country and vendor. Service and support functions analyzed include response time, satisfaction levels, and 'fix' time.

COUNTRY COVERAGE

West Germany	France
U.K.	Italy
Belgium	Netherlands
Norway	Sweden
Spain	Switzerland

MARKET/ISSUE REPORTS

Independent Maintenance Markets, 1989-1993
Analyzes and forecasts individual 'third-party' maintenance markets in Europe as well as profiling vendors and user reactions to independent maintenance.

Customer Service Pricing Trends
Examines customer perceptions and trends in pricing for systems software and hardware support.

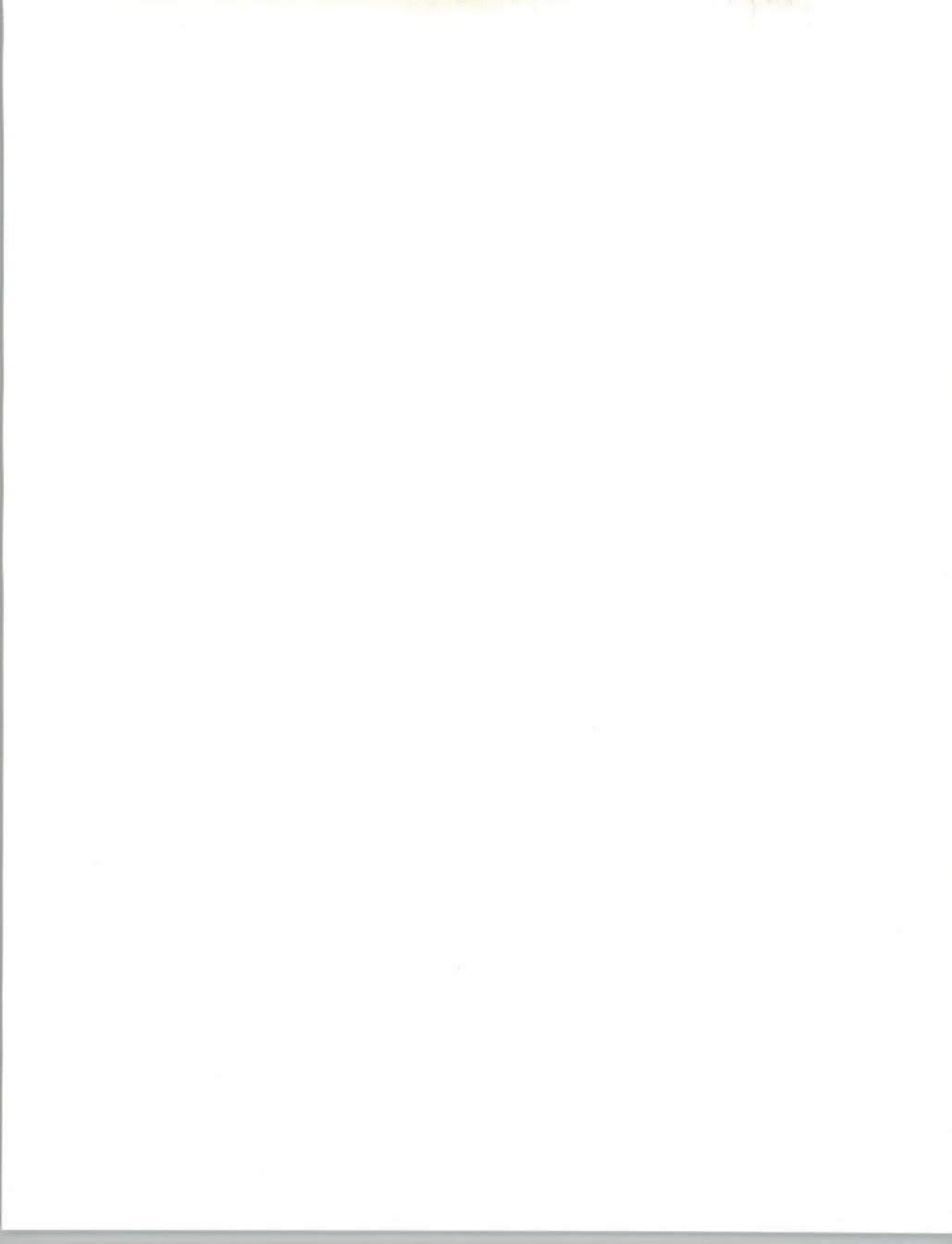
Software Maintenance and Support
Examines vendor strategies for pricing and delivery; forecasts trends in this fast-changing market.

The Impact of Service Quality Standards
Looks at the impact of quality standards BS 5750 and ISO 9000.

Fourth-Party Maintenance Opportunities
Surveys this growing market and identifies opportunities for maintenance vendors.

Vendor Service Revenue Analysis
Analyzes vendor revenue streams in service and forecasts the growth areas and opportunities.

One other 'topical' issue report—to be defined.



INPUT®

Information Services Industry

Market Analysis Program—
Europe



1000

Market Analysis Program—Europe

PLAN FOR SUCCESS

INPUT's Market Analysis Program is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your company.

USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

FORECAST AND ANALYSIS REPORT

European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment, and key opportunities available to industry players.

MARKET REPORTS

Professional Services

Emphasizes Systems Integration, major project contracting and the role of the sub-contractors.

Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

Electronic Information Services

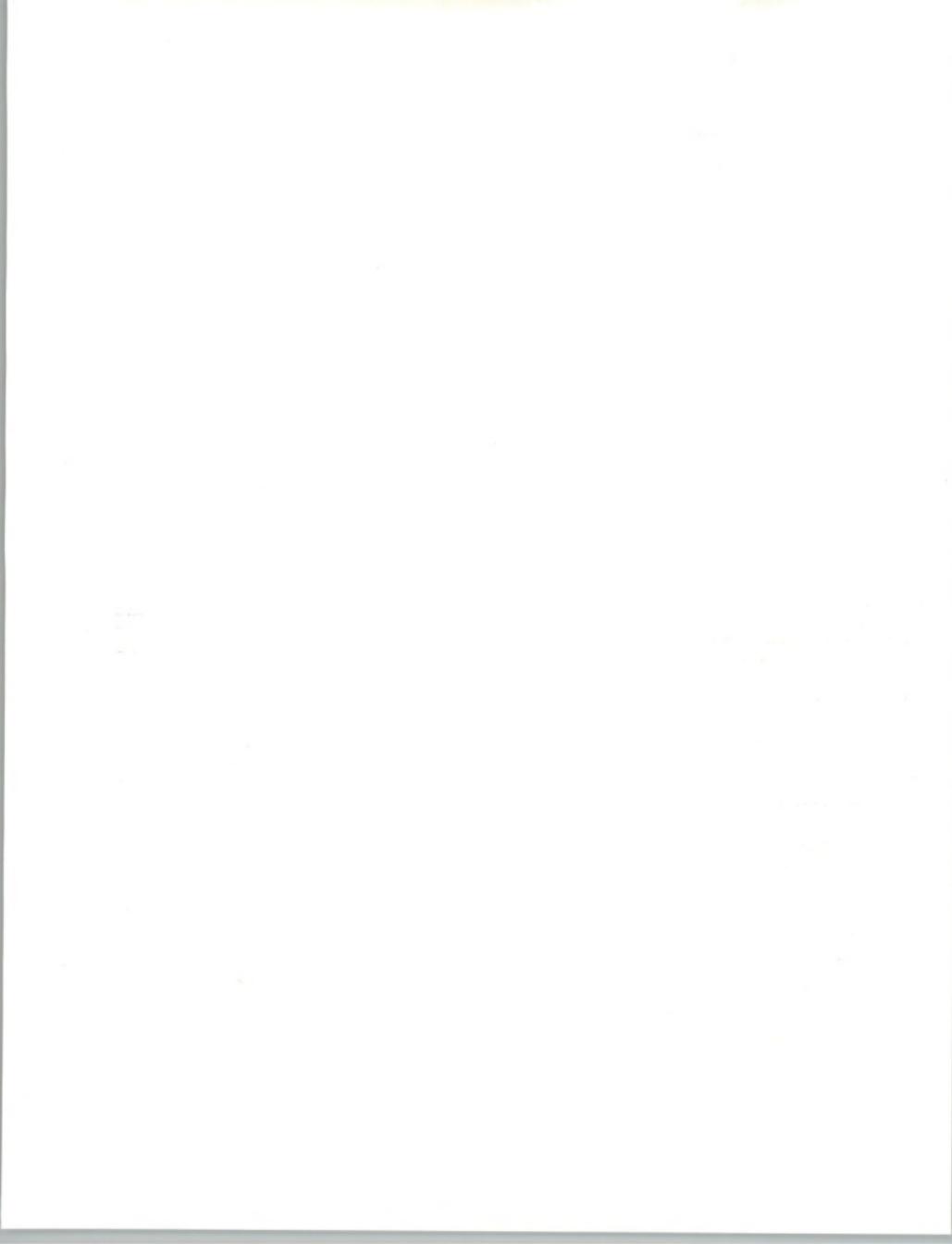
This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce, and administration. Analyses the changing delivery modes chosen by vendors.

Software Maintenance and Support

Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.



CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short-term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Client Conference

This annual conference enables INPUT's clients to be updated on key strategic industry trends and developments, as well as meet senior staff from other INPUT clients. Attendance at this conference is available at a reduced fee for full subscribers.

RELATED SERVICES

- The Vendor Analysis Program provides company profiles and support data on European vendors.
- Market Analysis Program—U.S. covers the computer software and services markets in the U.S.
- Custom Research and Consulting projects analyze market opportunities, user needs, competitive environment, acquisition targets, etc.
- Consultant Presentations—INPUT's consultants are available to provide presentations for planning meetings, user groups, or other functions.

PROGRAM DESCRIPTION

FORECAST AND ANALYSIS REPORT

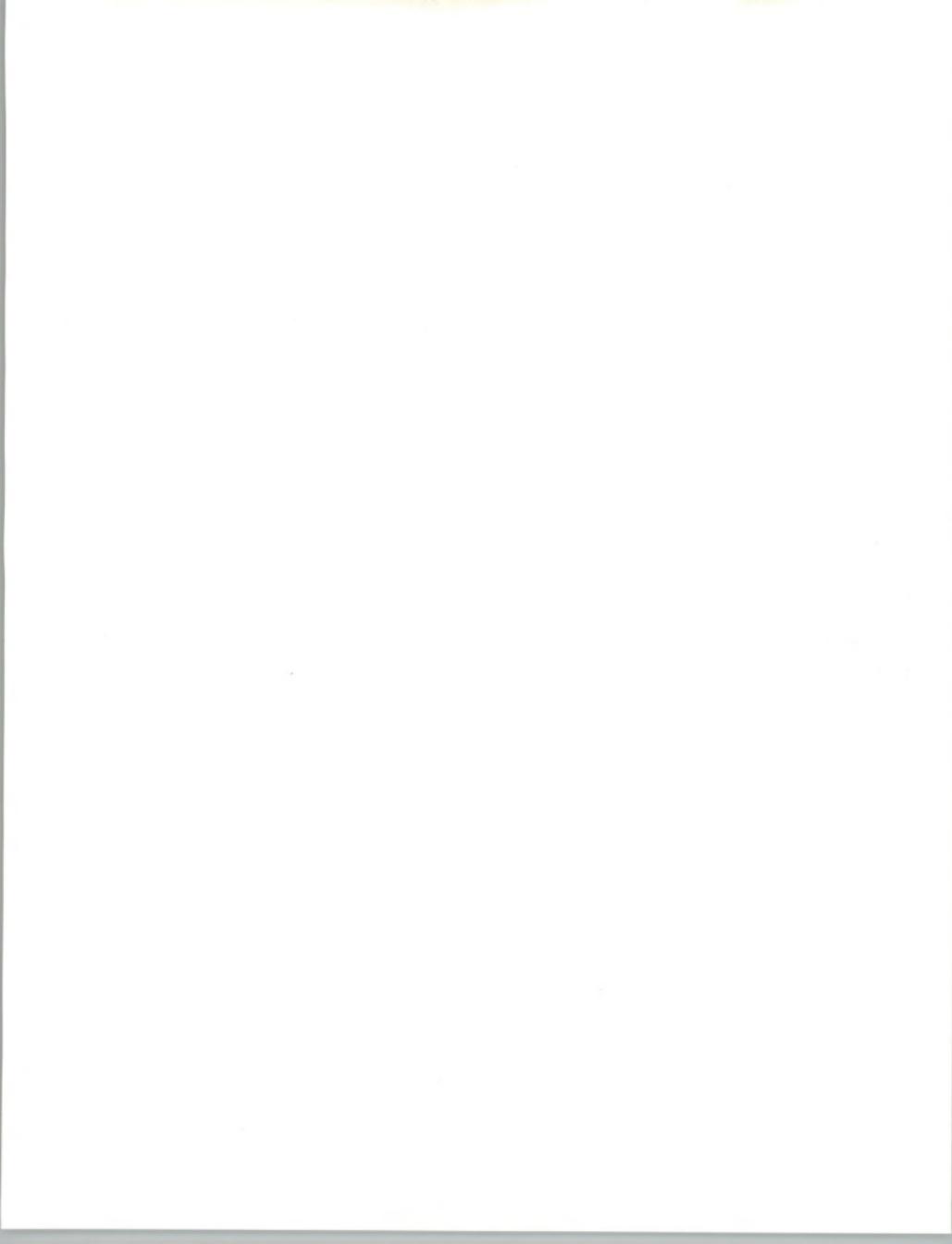
- Market Forecasts, 1989-1994
 - Systems Integration
 - Professional Services
 - Software Products
 - Turnkey Systems
 - Processing Services
 - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

MARKET REPORTS

- Professional Services
(Includes Systems Integration)
- Workstation Application Software
- Electronic Information Services
- Turnkey System Opportunities
- Software Maintenance and Support

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- Client Conference
- On-Site Visits

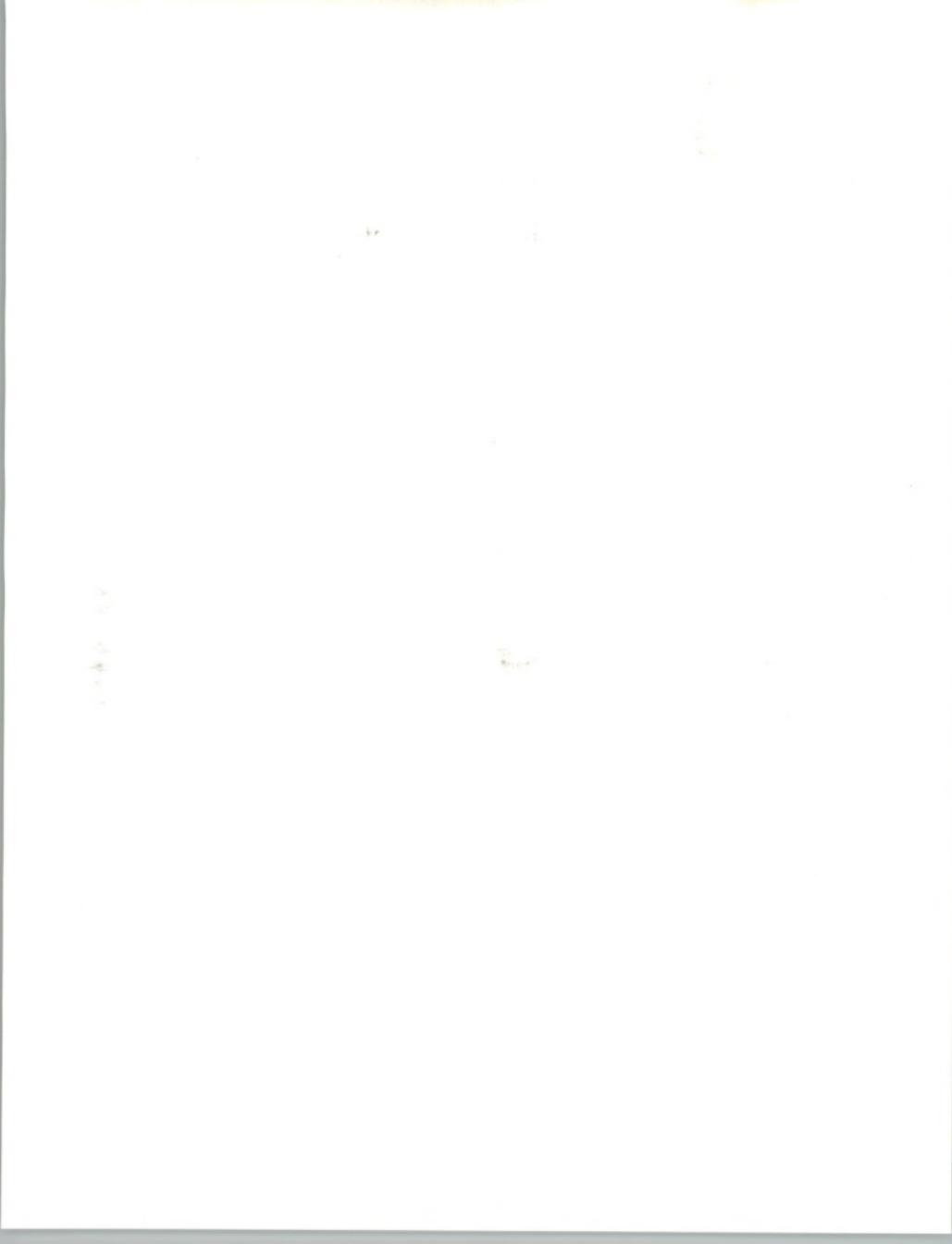


INPUT®

Software and Services Industry

Market Analysis Programme—
Europe





Market Analysis Programme—Europe

PLAN FOR SUCCESS

INPUT's Market Analysis Programme is a service that provides timely and accurate intelligence on the computer software and services markets, some of the fastest-moving markets in the world. How much you know about them and when you find out could spell the difference between profit and loss for your firm.

USE THIS POWERFUL SERVICE

This powerful service for tracking and anticipating market trends provides the information you need, including:

- An incisive view of European information services markets.
- In-depth analysis of the dynamics of the user and competitive environments.
- Invaluable advice for vendors seeking to address or re-evaluate their strategy for market opportunities.

COUNTRY MARKETS COVERED

France	West Germany
United Kingdom	Italy
Belgium	Netherlands
Denmark	Finland
Norway	Sweden
Switzerland	Spain
Austria	Ireland

FORECAST AND ANALYSIS REPORT

European Information Services Industry Analysis and Forecast 1989 - 1994

This report provides an analysis and five-year forecast for computer software and services markets in each European country covered.

Major industry trends, issues and growth factors are reviewed together with an analysis of successful vendor strategies, the competitive environment and key opportunities available to industry players.

MARKET REPORTS

Professional Services

Emphasises Systems Integration, major project contracting and the role of the sub-contractors.

Workstation Application Software

Analyses markets for applications packages in this fast-growing market. Evaluates the impact of standard operating system environments, particularly UNIX.

Electronic Information Services

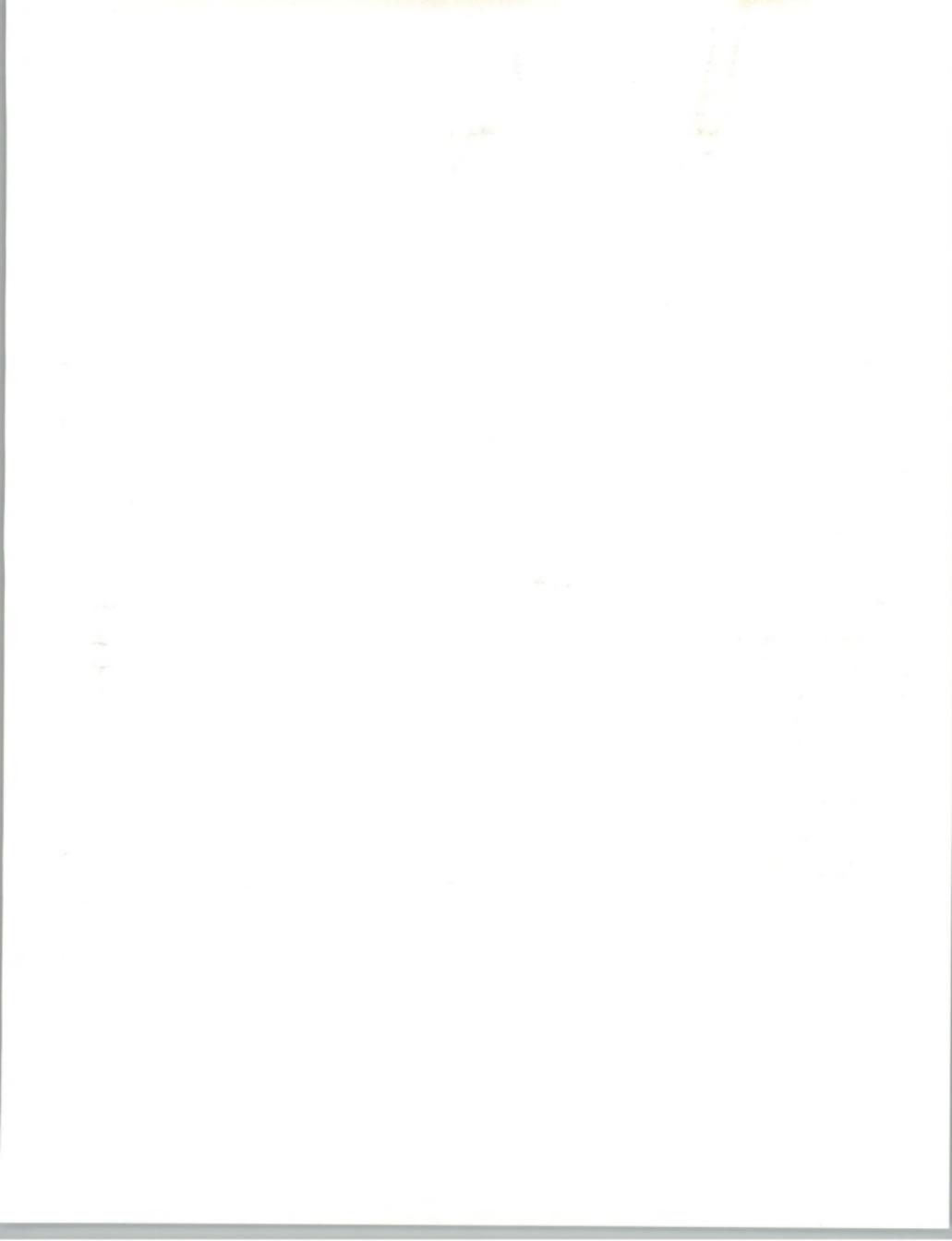
This report examines the converging markets of Electronic Data Interchange (EDI), Electronic Mail and On-Line Information Services.

Turnkey System Opportunities

Examines new opportunities for turnkey systems in industry, commerce and administration. Analyses the changing delivery modes chosen by vendors.

Software Maintenance and Support

Vendor strategies for the pricing of software support and maintenance are analysed in the context of fast-changing market and competitive conditions.



CLIENT SUPPORT

Access to INPUT Consultants

Clients receive continuous support from INPUT's consultants and executives. Call them for reactions and opinions.

"Hotline" Inquiry Service

The "Hotline" Inquiry Service provides fulfillment of 'short-term' research needs (requiring less than two hours) as well as clarification/amplification of report and presentation data.

On-Site Visits

An INPUT consultant presents research results and industry forecasts at your site. Your issues and interests are discussed together with industry trends.

Client Conference

This annual conference enables INPUT's clients to be updated on key strategic industry trends and developments, as well as meet senior staff from other INPUT clients. Attendance at this conference is available at a reduced fee for full subscribers.

RELATED SERVICES

- The Vendor Analysis Programme provides company profiles and support data on European vendors.
- Market Analysis Programme—U.S. covers the computer software and services markets in the U.S.
- Custom Research and Consulting projects analyse market opportunities, user needs, competitive environment, acquisition targets, etc.
- Consultant Presentations—INPUT's consultants are available to provide presentations for planning meetings, user groups or other functions.

PROGRAMME DESCRIPTION

FORECAST AND ANALYSIS REPORT

- Market Forecasts, 1989-1994
 - Systems Integration
 - Professional Services
 - Software Products
 - Turnkey Systems
 - Processing Services
 - Network Services
- Industry Issues and Trends
- Competitive Environment and Vendor Strategies

MARKET REPORTS

- Professional Services
(Includes Systems Integration)
- Workstation Application Software
- Electronic Information Services
- Turnkey System Opportunities
- Software Maintenance and Support

CLIENT SUPPORT

- Access to INPUT Consultants
- "Hotline" Inquiry Service
- Client Conference
- On-Site Visits

